

Friday, March 8, 2024

IHSG	7,374
Change (%)	0.60%
Net Foreign	478.56 B
Support	7350
Resistance	7400

Sectoral	Last
IDXBASIC.JK	1,279
IDXCYCLIC.JK	833
IDXENERGY.JK	2,147
IDXFINANCE.JK	1,525
IDXHEALTH.JK	1,318
IDXNONCYC.JK	706
IDXINDUST.JK	1,104
IDXINFRA.JK	1,586
IDXPROPERT.JK	679
IDXTECHNO.JK	3,643
IDXTRANS.JK	1,579

Commodities	Last	Change %
Crude Oil Apr 24	79.3	0.48%
Brent Crude Oil	83.2	0.31%
Gold Apr 24	2167.2	0.09%
Copper May 24	3.9	-0.01%

Indeks	Close	Change %
Dow Jones Industrial Average	38,791	0.34%
S&P 500	5,157	1.03%
NASDAQ Composite	16,273	1.51%
FTSE 100	7,692	0.17%
DAX PERFORMANCE-INDEX	17,843	0.71%
SSE Composite Index	3,027	-0.41%
HANG SENG INDEX	16,230	-1.27%
Nikkei 225	39,700	0.26%

Indikator	Tingkat
GDP Growth Rate	0.45 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.57 percent
Inflation Rate MoM	0.04 percent
Interest Rate	6 percent
Balance of Trade	2015 USD Million
Current Account	-1290 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- BEI Tegur Matahari (LPPF) Soal Rencana Bagi Dividen Rp200 per Lembar
- Laba Puradelta (DMAS) Tergerus 0,65 Persen Jadi Rp1,2T di 2023
- 2023 Finish Strong, Mitratel Capai Laba Rp2,01T, Tumbuh 12,6 Persen
- Bank Mandiri (BMRI) Bagi Dividen Rp33,03T Setara 60 Persen Laba 2023
- Capex Rp3,5 Triliun, 2024 PGAS Proyeksi Penjualan Gas Naik 4 Persen

NEWS MARKET

KINERJA IHSG & FLOW ASING

- Pada perdagangan sebelumnya kinerja IHSG mengalami penguatan sebesar 0.60%.
- Pelaku pasar asing mencatatkan net buy dari Bursa dengan nilai akumulasi bersih sebesar 478.56 B.
- Namun secara YTD, Asing masih mencatatkan pembelian dengan nilai akumulasi sebesar 17 T.
- IHSG didorong oleh sektor basic material dan sektor energi yang masing-masing mengalami penguatan +2.31% dan +0.92%

SENTIMEN GLOBAL

- Indeks utama wall street ditutup kompak menguat
- Didorong oleh kenaikan beberapa saham teknologi dan megacap
- Pernyataan pejabat the fed tidak akan terburu-buru menurunkan suku bunga hingga inflasi telah mencapai 2%
- Laporan ADP mengindikasikan bahwa sektor swasta menambah 140.000 pekerjaan di bulan Februari, sedikit di bawah ekspektasi namun masih menunjukkan pasar tenaga kerja yang kuat
- Di sisi lain, PMI service dan composite China masih berada di area ekspansif.
- Pemerintah China menargetkan pertumbuhan PDB sekitar 5% untuk tahun 2024 pada kongres rakyat tahunan.

- Dari domestik, Cadangan devisa Indonesia turun menjadi USD 144 miliar pada Februari 2024 dari USD 145 miliar pada bulan sebelumnya, yang merupakan jumlah terkecil sejak November lalu, yang mencerminkan pembayaran utang luar negeri pemerintah.
- Bulan Maret juga merupakan bulan-bulan dimana banyak perusahaan akan merilis data laporan keuangan tahun 2023 yang mana hal ini juga akan menjadikan market lebih volatile merespon rilis tersebut.

KOMODITAS

- Dari Komoditas, Emas menguat ke kisaran \$2,155 per ounce pada hari Kamis, mengembalikan sebagian kenaikannya di pagi hari namun tetap berada pada rekor tertinggi
- karena investor mencerna data ekonomi baru dari AS, dan laporan pekerjaan penting pada hari Jumat untuk mengukur kebijakan suku bunga.
- Ditengah ketidakpaatan emas cenderung menjadi salah satu asset safe heaven.
- Adanya sentimen ini akan mempengaruhi pergerakan jangka pendek saham-saham ANTM, MDKA, PSAB, dll.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,575	Hold	1,605	1,650	1,525	Bullish Breakaway, Oversold
BREN	6,250	Hold	6,375	6,550	6,050	Huge Volume Accumulation
ADHI	292	Trading Buy	296	306	282	Oversold, entry level: 284-292
ACES	820	Trading Buy	835	860	795	Bullish Harami, entry level: 800-820
JSMR	5,250	Trading Buy	5,350	5,500	5,075	Bullish Harami, entry level: 5100-5250

LQ45 PRICE PERFORMANCE



Friday, March 8, 2024

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CODE	PRICE	Daily (%)	PER
PTMP	302	4.14%	113
BRIS	2,480	0.40%	20
AKRA	1,785	-0.28%	14
EXCL	2,410	0.42%	25
SIDO	620	1.64%	20
BMRI	7,100	0.35%	12
PTBA	2,840	2.16%	5
ACES	820	2.50%	18
MEDC	1,315	-3.66%	6
ADRO	2,700	1.12%	3
BBNI	5,975	0.42%	11
MAPI	1,980	0.25%	16
BBTN	1,365	-1.44%	5
BBRI	6,225	0.40%	16
ITMG	27,700	2.12%	4
BBCA	10,125	1.76%	26
UNTR	24,000	-1.34%	4
ESSA	545	-0.91%	17
PGEO	1,200	0.42%	19
CPIN	5,100	4.29%	35
ICBP	10,700	-4.04%	15
MBMA	565	3.67%	1,792
INKP	8,375	0.90%	5
HRUM	1,320	4.35%	7
TLKM	3,900	0.00%	16
PGAS	1,115	0.00%	8
GGRM	20,050	-0.12%	7
INDF	6,350	-2.31%	6
ARTO	2,850	-2.06%	1,541
SRTG	1,560	-1.27%	#N/A
INCO	4,070	0.25%	9
AMRT	2,760	0.36%	35
INTP	8,750	-1.69%	14
SMGR	5,925	-0.42%	16
ANTM	1,575	3.28%	9
KLBF	1,465	-2.33%	23
ASII	5,125	-0.97%	6
MTEL	635	0.79%	27
TOWR	885	1.14%	13
MDKA	2,320	2.65%	#N/A
GOTO	70	-5.41%	#N/A
EMTK	460	-2.13%	#N/A
UNVR	2,730	1.49%	22
BRPT	1,020	4.08%	223
BUKA	155	-5.49%	#N/A

	52 WEEK PRICE PERFORMANCE	YTD (%)
PTMP		49.50%
BRIS		42.53%
AKRA		21.02%
EXCL		20.50%
SIDO		18.10%
BMRI		17.36%
PTBA		16.39%
ACES		13.89%
MEDC		13.85%
ADRO		13.45%
BBNI		11.16%
MAPI		10.61%
BBTN		9.20%
BBRI		8.73%
ITMG		7.99%
BBCA		7.71%
UNTR		6.08%
ESSA		2.83%
PGEO		2.56%
CPIN		1.49%
ICBP		1.18%
MBMA		0.89%
INKP		0.60%
HRUM		-1.12%
TLKM		-1.27%
PGAS		-1.33%
GGRM		-1.35%
INDF		-1.55%
ARTO		-1.72%
SRTG		-4.88%
INCO		-5.57%
AMRT		-5.80%
INTP		-6.91%
SMGR		-7.42%
ANTM		-7.62%
KLBF		-9.01%
ASII		-9.29%
MTEL		-9.93%
TOWR		-10.61%
MDKA		-14.07%
GOTO		-18.60%
EMTK		-22.03%
UNVR		-22.66%
BRPT		-23.31%
BUKA		-28.24%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTMP	302	344%	68	▼	338	-11%
BRIS	2,480	71%	1,450	▼	2,550	-3%
AKRA	1,785	42%	1,255	▼	1,810	-1%
EXCL	2,410	42%	1,695	▼	2,640	-9%
SIDO	620	30%	478	▼	910	-32%
BMRI	7,100	45%	4,913	▼	7,400	-4%
PTBA	2,840	23%	2,300	▼	4,200	-32%
ACES	820	90%	432	▼	890	-8%
MEDC	1,315	57%	840	▼	1,705	-23%
ADRO	2,700	34%	2,010	▼	3,160	-15%
BBNI	5,975	39%	4,313	▼	6,225	-4%
MAPI	1,980	52%	1,305	▼	2,070	-4%
BBTN	1,365	19%	1,150	▼	1,500	-9%
BBRI	6,225	34%	4,640	▼	6,375	-2%
ITMG	27,700	25%	22,125	▼	41,500	-33%
BBCA	10,125	23%	8,250	▼	10,175	0%
UNTR	24,000	15%	20,925	▼	31,700	-24%
ESSA	545	14%	480	▼	1,035	-47%
PGEO	1,200	102%	595	▼	1,680	-29%
CPIN	5,100	18%	4,330	▼	5,800	-12%
ICBP	10,700	15%	9,275	▼	11,925	-10%
MBMA	565	14%	496	▼	955	-41%
INKP	8,375	24%	6,775	▼	11,850	-29%
HRUM	1,320	23%	1,075	▼	1,945	-32%
TLKM	3,900	15%	3,390	▼	4,500	-13%
PGAS	1,115	5%	1,060	▼	1,600	-30%
GGRM	20,050	3%	19,525	▼	30,050	-33%
INDF	6,350	5%	6,050	▼	7,550	-16%
ARTO	2,850	86%	1,530	▼	3,860	-26%
SRTG	1,560	11%	1,405	▼	2,250	-31%
INCO	4,070	13%	3,610	▼	7,100	-43%
AMRT	2,760	11%	2,490	▼	3,030	-9%
INTP	8,750	0%	8,725	▼	11,500	-24%
SMGR	5,925	5%	5,625	▼	7,250	-18%
ANTM	1,575	12%	1,405	▼	2,160	-27%
KLBF	1,465	2%	1,430	▼	2,350	-38%
ASII	5,125	5%	4,900	▼	7,000	-27%
MTEL	635	6%	600	▼	770	-18%
TOWR	885	8%	820	▼	1,130	-22%
MDKA	2,320	13%	2,060	▼	4,420	-48%
GOTO	70	30%	54	▼	147	-52%
EMTK	460	2%	450	▼	940	-51%
UNVR	2,730	6%	2,570	▼	4,630	-41%
BRPT	1,020	44%	710	▼	1,950	-48%
BUKA	155	3%	150	▼	268	-42%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, March 8, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	8,500	1.19%	118	AMMN		29.77%	AMMN	8,500	400%	1,700		8,750	-3%
2 BMRI	7,100	0.35%	12	BMRI		17.36%	BMRI	7,100	45%	4,913		7,400	-4%
3 ADRO	2,700	1.12%	3	ADRO		13.45%	ADRO	2,700	34%	2,010		3,160	-15%
4 BBNI	5,975	0.42%	11	BBNI		11.16%	BBNI	5,975	39%	4,313		6,225	-4%
5 BBRI	6,225	0.40%	16	BBRI		8.73%	BBRI	6,225	34%	4,640		6,375	-2%
6 BBKA	10,125	1.76%	26	BBKA		7.71%	BBKA	10,125	23%	8,250		10,175	0%
7 UNTR	24,000	-1.34%	4	UNTR		6.08%	UNTR	24,000	15%	20,925		31,700	-24%
8 CPIN	5,100	4.29%	35	CPIN		1.49%	CPIN	5,100	18%	4,330		5,800	-12%
9 ICBP	10,700	-4.04%	15	ICBP		1.18%	ICBP	10,700	15%	9,275		11,925	-10%
10 INKP	8,375	0.90%	5	INKP		0.60%	INKP	8,375	24%	6,775		11,850	-29%
11 TLKM	3,900	0.00%	16	TLKM		-1.27%	TLKM	3,900	15%	3,390		4,500	-13%
12 INDF	6,350	-2.31%	6	INDF		-1.55%	INDF	6,350	5%	6,050		7,550	-16%
13 AMRT	2,760	0.36%	35	AMRT		-5.80%	AMRT	2,760	11%	2,490		3,030	-9%
14 SMGR	5,925	-0.42%	16	SMGR		-7.42%	SMGR	5,925	5%	5,625		7,250	-18%
15 ANTM	1,575	3.28%	9	ANTM		-7.62%	ANTM	1,575	12%	1,405		2,160	-27%
16 KLBF	1,465	-2.33%	23	KLBF		-9.01%	KLBF	1,465	2%	1,430		2,350	-38%
17 ASII	5,125	-0.97%	6	ASII		-9.29%	ASII	5,125	5%	4,900		7,000	-27%
18 TOWR	885	1.14%	13	TOWR		-10.61%	TOWR	885	8%	820		1,130	-22%
19 MDKA	2,320	2.65%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		4,420	-48%
20 GOTO	70	-5.41%	#N/A	GOTO		-18.60%	GOTO	70	30%	54		147	-52%
21 UNVR	2,730	1.49%	22	UNVR		-22.66%	UNVR	2,730	6%	2,570		4,630	-41%
22 BRPT	1,020	4.08%	223	BRPT		-23.31%	BRPT	1,020	44%	710		1,950	-48%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List
 Additions : AMMN
 Deletions : INCO

- MSCI Small Cap Indexes List
 Additions : ARTO, EMTK
 Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review
 o Announcement date: February 12, 2024
 o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

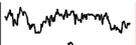
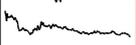
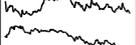
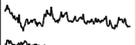
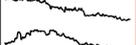
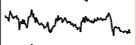
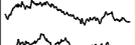
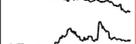
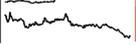
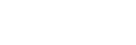
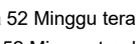
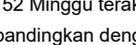
IDX80 PERFORMANCE



Friday, March 8, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,480	0.40%	20		42.53%	2,480	71%	1,450	▼	2,550	-3%
ISAT	11,650	1.30%	21		24.27%	11,650	80%	6,475	▼	12,250	-5%
AKRA	1,785	-0.28%	14		21.02%	1,785	42%	1,255	▼	1,810	-1%
EXCL	2,410	0.42%	25		20.50%	2,410	42%	1,695	▼	2,640	-9%
SIDO	620	1.64%	20		18.10%	620	30%	478	▼	910	-32%
BMRI	7,100	0.35%	12		17.36%	7,100	45%	4,913	▼	7,400	-4%
PTBA	2,840	2.16%	5		16.39%	2,840	23%	2,300	▼	4,200	-32%
PTPP	498	-0.40%	6		16.36%	498	26%	394	▼	835	-40%
AVIA	575	1.77%	22		15.00%	575	36%	422	▼	760	-24%
ACES	820	2.50%	18		13.89%	820	90%	432	▼	890	-8%
MEDC	1,315	-3.66%	6		13.85%	1,315	57%	840	▼	1,705	-23%
ADRO	2,700	1.12%	3		13.45%	2,700	34%	2,010	▼	3,160	-15%
BBNI	5,975	0.42%	11		11.16%	5,975	39%	4,313	▼	6,225	-4%
MAPI	1,980	0.25%	16		10.61%	1,980	52%	1,305	▼	2,070	-4%
BBTN	1,365	-1.44%	5		9.20%	1,365	19%	1,150	▼	1,500	-9%
BBRI	6,225	0.40%	16		8.73%	6,225	34%	4,640	▼	6,375	-2%
ADMR	1,470	-2.00%	9		8.09%	1,470	99%	740	▼	1,600	-8%
ITMG	27,700	2.12%	4		7.99%	27,700	25%	22,125	▼	41,500	-33%
BFIN	1,300	0.00%	12		7.88%	1,300	36%	955	▼	1,535	-15%
JSMR	5,250	1.94%	6		7.80%	5,250	73%	3,030	▼	5,525	-5%
BBCA	10,125	1.76%	26		7.71%	10,125	23%	8,250	▼	10,175	0%
TPIA	5,625	7.66%	#N/A		7.14%	5,625	182%	1,995	▼	6,125	-8%
UNTR	24,000	-1.34%	4		6.08%	24,000	15%	20,925	▼	31,700	-24%
JKON	94	1.08%	6		5.62%	94	21%	78	▼	153	-39%
CTRA	1,235	-1.98%	15		5.56%	1,235	34%	920	▼	1,330	-7%
INDY	1,485	4.21%	2		3.48%	1,485	16%	1,285	▼	2,800	-47%
DOID	362	5.85%	5		2.84%	362	31%	276	▼	570	-36%
ESSA	545	-0.91%	17		2.83%	545	14%	480	▼	1,035	-47%
JPFA	1,200	3.90%	15		1.69%	1,200	18%	1,015	▼	1,410	-15%
CPIN	5,100	4.29%	35		1.49%	5,100	18%	4,330	▼	5,800	-12%
ICBP	10,700	-4.04%	15		1.18%	10,700	15%	9,275	▼	11,925	-10%
ENRG	222	7.77%	5		0.91%	222	15%	193	▼	302	-26%
INKP	8,375	0.90%	5		0.60%	8,375	24%	6,775	▼	11,850	-29%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
ASSA	790	3.27%	34		0.00%	790	15%	685	▼	1,420	-44%
ERAA	424	2.42%	8		-0.47%	424	30%	326	▼	560	-24%
MPMX	1,045	-0.48%	7		-0.48%	1,045	8%	970	▼	1,360	-23%
HRUM	1,320	4.35%	7		-1.12%	1,320	23%	1,075	▼	1,945	-32%
TLKM	3,900	0.00%	16		-1.27%	3,900	15%	3,390	▼	4,500	-13%
PGAS	1,115	0.00%	8		-1.33%	1,115	5%	1,060	▼	1,600	-30%
GGRM	20,050	-0.12%	7		-1.35%	20,050	3%	19,525	▼	30,050	-33%
ELSA	382	1.06%	6		-1.55%	382	31%	292	▼	460	-17%
INDF	6,350	-2.31%	6		-1.55%	6,350	5%	6,050	▼	7,550	-16%
ARTO	2,850	-2.06%	1,541		-1.72%	2,850	86%	1,530	▼	3,860	-26%
SMDR	306	0.66%	3		-4.38%	306	9%	280	▼	430	-29%
HMSP	855	0.59%	13		-4.47%	855	2%	835	▼	1,235	-31%
BRMS	162	5.19%	93		-4.71%	162	42%	114	▼	226	-28%
MYOR	2,370	0.00%	17		-4.82%	2,370	5%	2,260	▼	2,900	-18%
SRTG	1,560	-1.27%	#N/A		-4.88%	1,560	11%	1,405	▼	2,250	-31%
SMRA	545	0.93%	9		-5.22%	545	9%	498	▼	740	-26%
PNBN	1,145	1.78%	11		-5.37%	1,145	11%	1,030	▼	1,565	-27%
BSDE	1,020	0.49%	7		-5.56%	1,020	10%	930	▼	1,235	-17%
INCO	4,070	0.25%	9		-5.57%	4,070	13%	3,610	▼	7,100	-43%

26	AMRT	2,760	0.36%	35	AMRT		-5.80%	AMRT	2,760	11%	2,490		3,030	-9%
	TKIM	6,875	3.38%	5	TKIM		-5.82%	TKIM	6,875	23%	5,600		10,375	-34%
2	TINS	605	7.08%	#N/A	TINS		-6.20%	TINS	605	16%	520		1,190	-49%
	OMED	200	0.50%	17	OMED		-6.54%	OMED	200	34%	149		242	-17%
	PNLF	246	0.82%	4	PNLF		-6.82%	PNLF	246	2%	242		432	-43%
	INTP	8,750	-1.69%	14	INTP		-6.91%	INTP	8,750	0%	8,725		11,500	-24%
	SMGR	5,925	-0.42%	16	SMGR		-7.42%	SMGR	5,925	5%	5,625		7,250	-18%
	ANTM	1,575	3.28%	9	ANTM		-7.62%	ANTM	1,575	12%	1,405		2,160	-27%
	SCMA	157	-1.87%	39	SCMA		-7.65%	SCMA	157	19%	132		220	-29%
	MIKA	2,600	0.00%	38	MIKA		-8.77%	MIKA	2,600	7%	2,430		3,200	-19%
	KLBF	1,465	-2.33%	23	KLBF		-9.01%	KLBF	1,465	2%	1,430		2,350	-38%
	ASII	5,125	-0.97%	6	ASII		-9.29%	ASII	5,125	5%	4,900		7,000	-27%
23	MTEL	635	0.79%	27	MTEL		-9.93%	MTEL	635	6%	600		770	-18%
	TBIG	1,880	0.53%	28	TBIG		-10.05%	TBIG	1,880	6%	1,780		2,300	-18%
	PWON	408	0.00%	11	PWON		-10.13%	PWON	408	4%	392		525	-22%
	TOWR	885	1.14%	13	TOWR		-10.61%	TOWR	885	8%	820		1,130	-22%
27	BMTR	234	0.00%	5	BMTR		-12.69%	BMTR	234	6%	220		388	-40%
	MDKA	2,320	2.65%	#N/A	MDKA		-14.07%	MDKA	2,320	13%	2,060		4,420	-48%
	HEAL	1,255	-0.40%	45	HEAL		-15.77%	HEAL	1,255	5%	1,195		1,575	-20%
	RMKE	494	-0.80%	3	RMKE		-16.97%	RMKE	494	10%	448		1,120	-56%
	MNCN	320	-0.62%	3	MNCN		-17.10%	MNCN	320	5%	306		715	-55%
	GOTO	70	-5.41%	#N/A	GOTO		-18.60%	GOTO	70	30%	54		147	-52%
	BTPS	1,350	-1.46%	10	BTPS		-20.12%	BTPS	1,350	2%	1,325		2,350	-43%
	EMTK	460	-2.13%	#N/A	EMTK		-22.03%	EMTK	460	2%	450		940	-51%
	UNVR	2,730	1.49%	22	UNVR		-22.66%	UNVR	2,730	6%	2,570		4,630	-41%
	BRPT	1,020	4.08%	223	BRPT		-23.31%	BRPT	1,020	44%	710		1,950	-48%
45	BUKA	155	-5.49%	#N/A	BUKA		-28.24%	BUKA	155	3%	150		268	-42%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

SAHAM PEMILU 2024



Friday, March 8, 2024

CODE	PRICE	Daily (%)	PER	Konglo	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%			
1	DLTA	3,350	-0.30%	13	BUMD DKI	DLTA	3,350	-5.10%	DLTA	3,350	1%	3,330	▼	4,150	-19%
2	PJAA	900	2.27%	6	BUMD DKI	PJAA	900	-5.26%	PJAA	900	49%	605	▼	1,120	-20%
3	PTBA	2,840	2.16%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,840	16.39%	PTBA	2,840	23%	2,300	▼	4,200	-32%
4	ADRO	2,700	1.12%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,700	13.45%	ADRO	2,700	34%	2,010	▼	3,160	-15%
5	INDY	1,485	4.21%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,485	3.48%	INDY	1,485	16%	1,285	▼	2,800	-47%
6	ANTM	1,575	3.28%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,575	-7.62%	ANTM	1,575	12%	1,405	▼	2,160	-27%
7	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	▼	830	-71%
8	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	▼	386	-48%
9	PTPP	498	-0.40%	6	Pembangunan IKN dilanjutkan	PTPP	498	16.36%	PTPP	498	26%	394	▼	835	-40%
10	ADHI	292	0.00%	25	Pembangunan IKN dilanjutkan	ADHI	292	-6.41%	ADHI	292	4%	280	▼	535	-45%
11	PTBA	2,840	2.16%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,840	16.39%	PTBA	2,840	23%	2,300	▼	4,200	-32%
12	ADRO	2,700	1.12%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,700	13.45%	ADRO	2,700	34%	2,010	▼	3,160	-15%
13	INDY	1,485	4.21%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,485	3.48%	INDY	1,485	16%	1,285	▼	2,800	-47%
14	ANTM	1,575	3.28%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,575	-7.62%	ANTM	1,575	12%	1,405	▼	2,160	-27%
15	PMMP	304	3.40%	12	Terafiliasi (Kaesang)	PMMP	304	16.03%	PMMP	304	27%	240	▼	530	-43%
16	WIRG	109	-0.91%	25	Terafiliasi Aryo Djoyohadikusumo (Keponakan Prabowo)	WIRG	109		WIRG	109	27%	86	▼	174	-37%
17	DEWA	59	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	DEWA	59	-1.67%	DEWA	59	18%	50	▼	93	-37%
18	ENRG	222	7.77%	5	Terafiliasi Aburizal Bakrie (Golkar)	ENRG	222	0.91%	ENRG	222	15%	193	▼	302	-26%
19	BNBR	50	0.00%	4	Terafiliasi Aburizal Bakrie (Golkar)	BNBR	50	0.00%	BNBR	50	0%	50	▼	73	-32%
20	BRMS	162	5.19%	93	Terafiliasi Aburizal Bakrie (Golkar)	BRMS	162	-4.71%	BRMS	162	42%	114	▼	226	-28%
21	BUMI	92	2.22%	7	Terafiliasi Aburizal Bakrie (Golkar)	BUMI	92	8.24%	BUMI	92	10%	84	▼	186	-51%
22	BTEL	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	BTEL	50	0.00%	BTEL	50	0%	50	#DIV/0!	50	0%
23	ELTY	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	ELTY	50	0.00%	ELTY	50	0%	50	#DIV/0!	50	0%
24	JGLE	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	JGLE	50	0.00%	JGLE	50	0%	50	#DIV/0!	50	0%
25	MDIA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	MDIA	50	0.00%	MDIA	50	0%	50	▼	55	-9%
26	VIVA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	VIVA	50	0.00%	VIVA	50	0%	50	#DIV/0!	50	0%
27	VKTR	166	9.93%	1,498	Terafiliasi Aburizal Bakrie (Golkar)	VKTR	166		VKTR	166	58%	105	▼	244	-32%
28	CBRE	50	0.00%	19	Terafiliasi Agung Laksono (Golkar)	CBRE	50	0.00%	CBRE	50	0%	50	▼	70	-29%
29	MKTR	129	-0.77%	35	Terafiliasi Fuad Hasan (Golkar)	MKTR	129	-14.00%	MKTR	129	16%	111	▼	330	-61%
30	TOBA	294	1.38%	14	Terafiliasi Luhut Binsar Panjaitan (Golkar)	TOBA	294		TOBA	294	36%	216	▼	555	-47%
31	WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	▼	830	-71%
32	WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	▼	386	-48%
33	PTPP	498	-0.40%	6	Pembangunan IKN dilanjutkan	PTPP	498	16.36%	PTPP	498	26%	394	▼	835	-40%
34	ADHI	292	0.00%	25	Pembangunan IKN dilanjutkan	ADHI	292	-6.41%	ADHI	292	4%	280	▼	535	-45%
35	PTBA	2,840	2.16%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,840	16.39%	PTBA	2,840	23%	2,300	▼	4,200	-32%
36	ADRO	2,700	1.12%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,700	13.45%	ADRO	2,700	34%	2,010	▼	3,160	-15%
37	INDY	1,485	4.21%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,485	3.48%	INDY	1,485	16%	1,285	▼	2,800	-47%
38	ANTM	1,575	3.28%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,575	-7.62%	ANTM	1,575	12%	1,405	▼	2,160	-27%
39	INDY	1,485	4.21%	2	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	INDY	1,485	3.48%	INDY	1,485	16%	1,285	▼	2,800	-47%
40	RAJA	1,385	-3.48%	24	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	RAJA	1,385	-1.77%	RAJA	1,385	90%	730	▼	1,770	-22%
41	PSKT	50	0.00%		Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	PSKT	50	0.00%	PSKT	50	0%	50	▼	69	-28%
42	BMTR	234	0.00%	5	Terafiliasi Hary Tanoesodibjo (Perindo)	BMTR	234	-12.69%	BMTR	234	6%	220	▼	388	-40%
43	MNCN	320	-0.62%	3	Terafiliasi Hary Tanoesodibjo (Perindo)	MNCN	320	-17.10%	MNCN	320	5%	306	▼	715	-55%
44	MSIN	2,920	0.69%	175	Terafiliasi Hary Tanoesodibjo (Perindo)	MSIN	2,920	-2.67%	MSIN	2,920	76%	1,655	▼	4,430	-34%
45	IPTV	50	0.00%		Terafiliasi Hary Tanoesodibjo (Perindo)	IPTV	50	0.00%	IPTV	50	0%	50	▼	70	-29%
46	IATA	50	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	IATA	50	0.00%	IATA	50	0%	50	▼	101	-50%
47	BHIT	50	0.00%	7	Terafiliasi Hary Tanoesodibjo (Perindo)	BHIT	50	0.00%	BHIT	50	0%	50	▼	64	-22%
48	BCAP	50	0.00%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	BCAP	50	0.00%	BCAP	50	0%	50	▼	68	-26%
49	KPIG	61	1.67%	14	Terafiliasi Hary Tanoesodibjo (Perindo)	KPIG	61	-1.61%	KPIG	61	9%	56	▼	84	-27%
50	MSKY	73	-1.35%		Terafiliasi Hary Tanoesodibjo (Perindo)	MSKY	73	-26.26%	MSKY	73	7%	68	▼	320	-77%
51	SRTG	1,560	-1.27%		Terafiliasi Sandiaga Uno (PPP)	SRTG	1,560	-4.88%	SRTG	1,560	11%	1,405	▼	2,250	-31%
52	TBIG	1,880	0.53%	28	Terafiliasi Sandiaga Uno (PPP)	TBIG	1,880	-10.05%	TBIG	1,880	6%	1,780	▼	2,300	-18%
53	MDKA	2,320	2.65%		Terafiliasi Sandiaga Uno (PPP)	MDKA	2,320	-14.07%	MDKA	2,320	13%	2,060	▼	4,420	-48%
54	NRCA	336	-0.59%	9	Terafiliasi Sandiaga Uno (PPP)	NRCA	336	1.20%	NRCA	336	14%	294	▼	378	-11%
55	ADRO	2,700	1.12%	3	Terafiliasi Sandiaga Uno (PPP)	ADRO	2,700	13.45%	ADRO	2,700	34%	2,010	▼	3,160	-15%
56	MPMX	1,045	-0.48%	7	Terafiliasi Sandiaga Uno (PPP)	MPMX	1,045	-0.48%	MPMX	1,045	8%	970	▼	1,360	-23%
57	AGII	1,505	0.67%	33	Terafiliasi Sandiaga Uno (PPP)	AGII	1,505	-0.99%	AGII	1,505	5%	1,435	▼	2,160	-30%
58	SINI	805	-5.29%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	SINI	805	-8.00%	SINI	805	42%	565	▼	2,240	-64%
59	ARCI	352	-0.56%	53	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	ARCI	352	-13.73%	ARCI	352	14%	308	▼	484	-27%
60	MINA	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	MINA	50	0.00%	MINA	50	0%	50	▼	67	-25%
61	PSKT	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PSKT	50	0.00%	PSKT	50	0%	50	▼	69	-28%
62	RAJA	1,385	-3.48%	24	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	RAJA	1,385	-1.77%	RAJA	1,385	90%	730	▼	1,770	-22%
63	BUVA	53	0.00%	89	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	BUVA	53	-13.11%	BUVA	53	56%	34	▼	72	-26%
64	CBRE	50	0.00%	19	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	CBRE	50	0.00%	CBRE	50	0%	50	▼	70	-29%
65	PTRO	4,790	2.13%	15	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PTRO	4,790	-8.76%	PTRO	4,790	70%	2,810	▼	7,650	-37%
66	BMTR	234	0.00%	5	MEDIA	BMTR	234	-12.69%	BMTR	234	6%	220	▼	388	-40%
67	MNCN	320	-0.62%	3	MEDIA	MNCN	320	-17.10%	MNCN	320	5%	306	▼	715	-55%
68	SCMA	157	-1.87%	39	MEDIA	SCMA	157	-7.65%	SCMA	157	19%	132	▼	220	-29%
69	ICBP	10,700	-4.04%	15	BAHAN POKOK	ICBP	10,700	1.18%	ICBP	10,700	15%	9,275	▼	11,925	-10%
70	INDF	6,350	-2.31%	6	BAHAN POKOK	INDF	6,350	-1.55%	INDF	6,350	5%	6,050	▼	7,550	-16%
71	UNVR	2,730	1.49%	22	BAHAN POKOK	UNVR	2,730		UNVR	2,730	6%	2,570	▼	4,630	-41%

ECONOMIC CALENDAR



Monday March 04 2024				Actual	Previous	Consensus	Forecast
11:00 PM	US	Fed Harker Speech					
11:30 PM	US	3-Month Bill Auction		5.26%			
11:30 PM	US	6-Month Bill Auction		5.13%			
Tuesday March 05 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI FEB		52.7			53.4
8:45 AM	CN	Caixin Composite PMI FEB		52.5			53.1
8:55 PM	US	Redbook YoY MAR/02		2.70%			
9:45 PM	US	S&P Global Composite PMI Final FEB		52	51.4		51.4
9:45 PM	US	S&P Global Services PMI Final FEB		52.5			51.3
10:00 PM	US	ISM Services PMI FEB		53.4	53		52.9
Wednesday March 06 2024				Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Chair Powell Testimony					
10:00 PM	US	JOLTs Job Openings JAN		9.026M	8.895M		8.9M
10:00 PM	US	JOLTs Job Quits JAN		3.392M			3.27M
10:00 PM	US	Wholesale Inventories MoM JAN		0.40%	-0.10%		-0.10%
	CN	National People's Congress					
Thursday March 07 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Daly Speech					
2:00 AM	US	Fed Beige Book					
10:00 AM	CN	Balance of Trade JAN-FEB		\$75.34B	\$107B		\$106.0B
10:00 AM	CN	Exports YoY JAN-FEB		2.30%	2.50%		3.00%
10:00 AM	CN	Imports YoY JAN-FEB		0.20%	2.00%		1.00%
10:00 AM	ID	Foreign Exchange Reserves FEB		\$145.1B			\$144.0B
7:30 PM	US	Challenger Job Cuts FEB		82.307K			51.0K
8:30 PM	US	Balance of Trade JAN		-\$62.2B	-\$63.4B		-\$64.5B
8:30 PM	US	Exports JAN		\$258.3B			\$258.8B
8:30 PM	US	Imports JAN		\$320.4B			\$323.3B
8:30 PM	US	Initial Jobless Claims MAR/02		215K			217.0K
8:30 PM	US	Continuing Jobless Claims FEB/24		1905K			1910.0K
8:30 PM	US	Jobless Claims 4-week Average MAR/02		212.5K			215.0K
8:30 PM	US	Nonfarm Productivity QoQ Final Q4		4.90%	3.10%		3.20%
8:30 PM	US	Unit Labour Costs QoQ Final Q4		-1.10%	0.70%		0.50%
10:00 PM	US	Fed Chair Powell Testimony					
10:30 PM	US	EIA Natural Gas Stocks Change MAR/01		-96Bcf			
11:30 PM	US	Fed Mester Speech					
Friday March 08 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate MAR/06		6.26%			
12:00 AM	US	30-Year Mortgage Rate MAR/06		6.94%			
3:00 AM	US	Consumer Credit Change JAN		\$1.56B	\$10B		\$8B
7:00 PM	US	Fed Williams Speech					
8:30 PM	US	Non Farm Payrolls FEB		353K	200K		195K
8:30 PM	US	Unemployment Rate FEB		3.70%	3.70%		3.70%

CORPORATE ACTION



Friday, March 8, 2024

Right Issue

FREN

[Cuml

Stock split

SCCO

[Ex]

RUPS

MAGP | BGTG

BGTG - RUPSLB

Date :08/03/2024

Time :10:00

Venue: Sakura Room, Grand Tropic Suites Hotel, Jl. Letjen S.

Parman No. 3, Jakarta 11470

MAGP - RUPSLB

Date :08/03/2024

Time :14:00

Venue: Jalan Kudus No. 9, Menteng- Jakarta Pusat

Friday, March 8, 2024

LQ 45 Performance

Top Gainer

HRUM 1,320 (4.3%)
CPIN 5,100 (4.2%)
PTMP 302 (4.1%)
BRPT 1,020 (4%)
MBMA 565 (3.6%)

Top Volume

GOTO 70 (65.6 Mn Lot)
BUKA 155 (1.8 Mn Lot)
PTMP 302 (1.7 Mn Lot)
BRPT 1,020 (1.7 Mn Lot)
BBCA 10,125 (1.1 Mn Lot)

Top Frekuensi

GOTO 70 (44k x)
PTMP 302 (33k x)
BBCA 10,125 (18k x)
BMRI 7,100 (16k x)
BRPT 1,020 (16k x)

Top Loser

BUKA 155 (-5.4%)
GOTO 70 (-5.4%)
ICBP 10,700 (-4%)
MEDC 1,315 (-3.6%)
KLBF 1,465 (-2.3%)

Top Value

BBCA 10,125 (1195.4 IDR Bn)
BBRI 6,225 (733 IDR Bn)
BMRI 7,100 (673.1 IDR Bn)
GOTO 70 (458.9 IDR Bn)
TLKM 3,900 (339.7 IDR Bn)

All Stock Performance

Top Gainer

HADE 4 (33.3%)
EPAC 8 (14.2%)
NINE 8 (14.2%)
SURI 340 (14%)
DGNS 326 (13.9%)

Top Volume

GOTO 70 (65.6 Mn Lot)
FREN 50 (9.3 Mn Lot)
BUMI 92 (8 Mn Lot)
MPIX 133 (6 Mn Lot)
INET 59 (5.3 Mn Lot)

Top Frekuensi

MPIX 133 (98k x)
LMAX 70 (83k x)
INET 59 (57k x)
GOTO 70 (44k x)
PTMP 302 (33k x)

Top Loser

MPIX 133 (-24%)
TOPS 4 (-20%)
MCAS 2,200 (-13%)
IOTF 222 (-12.5%)
LPGI 3,700 (-11%)

Top Value

BBCA 10,125 (1195.4 IDR Bn)
BBRI 6,225 (733 IDR Bn)
BMRI 7,100 (673.1 IDR Bn)
GOTO 70 (458.9 IDR Bn)
TLKM 3,900 (339.7 IDR Bn)

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

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